

## **Stock Transfer Information St. Matthew's Parish School**

**Please inform the Development Office by email as soon as you plan to transfer stock to the St. Matthew's Parish School account. \***

Contact:

Janet McKillop: [jmckillop@stmatthewsschool.com](mailto:jmckillop@stmatthewsschool.com)

Elise Rose: [erose@stmatthewsschool.com](mailto:erose@stmatthewsschool.com)

### **Please let us know:**

- Name of securities donated/CUSIP #
- Desired transfer date
- Approximate \$ value
- How you would like the donation credited (Annual Giving, Capital Campaign payment, Endowment support, or other.) You may indicate dollar allocation or % allocation.

### **Information for your broker:**

Pershing LLC

Account # 890-051238-5

For Further Credit: St. Matthews School

Account: JW3014172

DTC: 443

### **Questions?**

Call 310-454-1350

Janet McKillop, Director of Development – ext. 155

Elise Rose, Development Associate – ext. 156

David Weil, Director of Finance – ext. 136

\* The St. Matthew's Parish School policy is to sell stock immediately upon receipt of transfer. We credit donors with the day's average selling price of the security.